



Since 1968, Continental Plants Group has been a leader in the disposition of commercial and industrial assets, setting the standard of professionalism and excellence for the industry. Our firm creates long-lasting partnerships with our clients extending beyond any particular transaction.

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EQUIPMENT & INVENTORY VALUATIONS

Continental Plants Group provides expert valuation and appraisal services to assess the value of commercial and industrial assets throughout the US and Canada for asset-based lenders, commercial finance companies, banks, leveraged finance, special situation and hedge funds as well as equity investors. By utilizing our principal personnel and drawing upon our collective years of asset disposition, wind down and distressed investment experience, we can expeditiously and accurately determine the realizable asset value of machinery and equipment, inventory, WIP, raw materials and other term assets. As an asset advisor and dynamic resource for its clients, Continental provides our clients with an edge in actively assisting in the creation, development and support for devising innovative financing solutions providing additional liquidity. Through our Viewpoint Analysis, a proprietary collateral grading and assessment model, and our constant participation in the machinery and equipment marketplace, Continental provides its clients with continual asset updates and market intelligence to stay ahead of the curve. That is the Continental difference.



ASSET ACQUISITION & DISPOSITION

Continental specializes in the wind down and disposition of distressed commercial, industrial and manufacturing companies, non-core operations and underperforming assets including inventory, machinery and equipment and fixed assets. Continental Plants' unique global perspective, creativity and multi-faceted asset-channeling strategies offer companies powerful resources in devising solutions to maximize recovery value.

We are not a typical industrial auctioneer. Auction sales are an asset recovery tool, one of many approaches we utilize to obtain the highest recovery. There are multiple alternative sale methodologies which can be employed based on the composition of the assets, the potential sale channels and time sensitive nature of the situation. Continental has wide ranging experience in all traditional commercial sectors including metals, textiles, plastics, stamping, bottling, distribution, automotive, aerospace, food processing, printing, etc.



RESTRUCTURING CAPITAL

As a non-traditional financing source, we provide time-sensitive capital to companies experiencing financial and operational distress to facilitate financial restructurings, recapitalizations, bankruptcy reorganizations, corporate divestitures and management buyouts. We offer a full range of financing alternatives for crisis and turnaround situations, including: Structured Equity, Debtor-in-possession (DIP) financing, Bridge financing, Exit financing, Acquisition financing, Asset Purchases, and Debt Purchases.